**Market Notice**

**Date: 04 April 2014**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN014”)***

====================================================

The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 4 April 2014 under its **Master Structured Note Programme** dated **21 October 2013**.

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Authorised Programme size** R 40,000,000,000.00

**Total Notes Outstanding** R 1,525,947,800.00

**Bond Code** ASN014

**Nominal Issued** R 85,000,000.00

**Issue Price** 100%

**Coupon** 7.393% (3 Month JIBAR as at 4 April 2014 of 5.733% plus 166 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 20 March 2019

**Books Close** 10 June, 10 September, 10 December, 10 March

**Interest Payment Date(s)** 20 June, 20 September, 20 December, 20 March

**Last Day to Register** By 17:00 on 9 May, 9 August, 9 November, 9 February

**Issue Date 4** April 2014

**Date Convention** Following

**Interest Commencement Date** 4 April 2014

**First Interest Payment Date** 20 June 2014

**ISIN No.** ZAG000114604

**Additional Information** Unsubordinated Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Nikkita Leong ABSA Corporate & Investment Banking +27 10 2454201

Brendan Povey JSE +27 11 5207982

Courtney Galloway JSE +27 11 5207603

Diboko Ledwaba JSE +27 11 5207222